

Beta Theta Pi Foundation – Bridge Builder Society



The following is suggested language to use when crafting a will or planned gift. It is our goal to use your generous gift(s) in a manner that fits your intentions and maximizes your influence on Beta Theta Pi through the Men of Principle initiative.

1) Suggested language for an unrestricted gift for the Beta Theta Pi endowment:

I give, devise and bequest to the Beta Theta Pi Foundation, 5134 Bonham Road, Oxford, Ohio, 45056, _____ percent (XXX%) of my estate. The Federal Tax Identification Number of the Beta Theta Pi Foundation is 80-0296934.

2) Suggested language for an unrestricted gift to establish a named leadership development fund (\$25,000 minimum):

I give, devise and bequest to the Beta Theta Pi Foundation, 5134 Bonham Road Oxford, Ohio, 45056, the sum of \$XX,XXX.XX dollars, or XXX% percentage of my estate. The sum shall be held by the Directors of the Foundation as a named fund known as the "_____ Leadership Fund" ("Fund"). The Fund shall be held as a permanent endowment, the income from which will be used to support undergraduate development through the Men of Principle initiative. The Federal Tax Identification Number of the Beta Theta Pi Foundation is 80-0296934.

If you have any questions, please contact a member of the Beta Theta Pi Foundation Staff in Oxford at 800.800.BETA (2382).

Beta Theta Pi Foundation
5134 Bonham Rd
P.O. Box 6277
Oxford, OH 45056